

2020 Investment Property QUESTIONNAIRE



Be sure to save your information as you complete the form.

PROPERTY ADDRESS:

Date first rented: / /

INCOME: Attach annual Property Agent Summary

DEDUCTIONS: Do not enter any expenses already included in annual Property Agent Summary

Body Corporate	See Statements	\$
Council Rates	See Rates Notices	\$
Insurance		
Landlord		\$
Building		\$
Investment Loans	See also below	
Interest	See Loan Statements	\$
Bank Fees		\$
Borrowing Costs		\$
Repairs & Maintenance		\$
Water Rates	See Quarterly Notices	\$

Other Items (Land, Tax, Connection Fees, etc.) *Specify

\$
\$
\$
\$
\$

* This is a general questionnaire to commence your rental return, more information may be required if you have other income sources.

* Please note that you need to retain any receipts for deductions that you have claimed.

* Please feel free to list any other income/deductions not covered or that you are unsure about in the e-mail.